

21 May 2020

Dear Shareholder

Please find below a copy of an article published on 19 May 2020 on the Lusa (Portuguese news agency) newswire regarding the LNG project being developed by global energy company Total, and its consortium partners.

The article quotes Total as saying that its temporary suspension of activity due to COVID-19 will not have a material impact on the project schedule.

As a result, the project remains on track to deliver its first LNG in 2024.

RBR is continuing to make strong progress with its preparations to provide labour and training services to the Total project and the other LNG projects planned for Mozambique, as well as the support industries which will develop in tandem with the projects.

Report on Lusa (Portuguese news agency) newswire:

Total reaffirms schedule for Mozambique LNG project

Total reaffirmed the date of natural gas exploration in Mozambique, seven weeks after the temporary suspension of activities due to the discovery of the first case of COVID-19 in the future natural gas processing industrial complex in Cabo Delgado. "Based on current forecasts, this temporary suspension of activities will not have a material impact on the project schedule and we are still on track to deliver the first loads of Liquefied Natural Gas (LNG) at 2024", reads the French oil company's 'newsletter' distributed to the press.

The first case of covid-19 discovered at Total's natural gas processing industrial complex in Afungi, Cabo Delgado, was announced on April 2nd, followed by several other infections that made the site a focus of contamination and which placed the province with the highest number of cases of Covid-19 in Mozambique.

The oil company was forced to isolate some workers and temporarily suspend its activities, leaving only "minimal work" in the project area for gas exploration in Northern Mozambique.

"For now, those who remain in Afungi are working on security and logistics as well as the disinfection programme. Once the site is declared free of COVID-19 and in accordance with the guidelines of the Ministry of Health, we will gradually return to work," adds the French oil company.

The Mozambique LNG project will be the first onshore natural gas exploration venture in the Rovuma basin, initially consisting of two modules with a nominal capacity of 12.88 million tons per year (mtpa).

The natural gas projects should go into production in approximately five years and put the country's economy growing more than 10% annually, according to the International Monetary Fund and other entities.

According to the latest updates, Mozambique, which has no record of fatalities due to the new coronavirus, has a total of 145 cases of COVID-19, 85 of which registered in Cabo Delgado province.

The Mozambican President, Filipe Nyusi, admitted on Friday to take tougher measures under the state of emergency for the prevention of COVID-19, if the failure to comply with some restrictions persists, especially if levels of internal circulation remain high.

The state of emergency has been in force since April 1st, having been decreed until the end of that month and then extended until the end of May.

In Africa, there are 2,834 confirmed deaths, with more than 88,000 infected in 54 countries, according to the most recent statistics on the pandemic in that continent.

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