

2 April 2019

## Change to Unquoted Securities

RBR Group Limited (“RBR”) advises that the performance criteria for 30,000,000 PacMoz, Lda Purchase Performance Shares Tranche B have not been met. In accordance with the terms of the Tranche B Performance Shares, all of the Tranche B Performance Shares to be converted to a total of one fully paid ordinary share of RBR.

The following sets out the Company’s current unquoted securities.

<b>Class</b>	<b>Number</b>
R Carcenac Class 2, expiring 26 November 2019	7,500,000
R Carcenac Class 3, expiring 6 December 2020	7,500,000
Options exercisable at \$0.025 each on or before 30 June 2020	15,000,000
Options exercisable at \$0.018 each on or before 31 July 2019	29,321,429
Convertible Notes at \$1.00 maturing on 6 December 2020	459,513
Convertible Notes at \$1.00 maturing on 22 January 2021	845,000
Class 1 Staff Performance Rights with KPI's to 31 December 2019	2,500,000

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